



2 November 2016

ASX Market Announcements  
ASX Limited  
20 Bridge Street  
Sydney NSW 2000

Dear Sir/Madam

**APN News & Media Limited (ASX, NZX Code: APN)**  
**Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)**

This notice is given by APN News & Media Limited ACN 008 637 643 (**APN**) under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Corporations Act**).

As announced on 25 October 2016, APN has been undertaking a capital raising of approximately A\$273 million by way of a fully underwritten A\$72 million institutional placement (**Institutional Placement**) and A\$201 million pro-rata accelerated renounceable entitlement offer with retail entitlements trading (**Entitlement Offer**, and together with the Institutional Placement, the **Offer**).

Following settlement of the Institutional Placement on 31 October 2016, APN has issued 12,009,292 new fully paid ordinary shares (**New Shares**). APN advises that:

1. the New Shares have been issued without disclosure under Part 6D.2 of the Corporations Act;
2. this notice is being given under section 708A(5)(e) of the Corporations Act;
3. as at the date of this notice, APN has complied with:
  - a. the provisions of Chapter 2M of the Corporations Act as they apply to APN; and
  - b. section 674 of the Corporations Act; and
4. as at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) or 708A(8), of the Corporations Act which is required to be set out in this notice under section 708A(6) of the Corporations Act.

Yours sincerely,

A handwritten signature in black ink, appearing to read 'Yvette Lamont', written over a white background.

Yvette Lamont  
Company Secretary