

MARKET RELEASE

19 February 2014

APN News & Media Limited

TRADING HALT

The securities of APN News & Media Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the commencement of normal trading on Friday, 21 February 2014.

Security Code: APN

Anthony Ingegneri
Senior Adviser, Listings Compliance (Sydney)



19 February 2014

Anthony Ingegneri Adviser, Listings (Sydney) ASX Limited Level 6, Exchange Centre 20 Bridge Street SYDNEY NSW 2000

Dear Anthony

Request for Trading Halt

APN News & Media Limited (ASX: APN) (**APN**) requests that a trading halt in its ordinary shares be granted by the Australian Securities Exchange from the commencement of trading today, Wednesday, 19 February 2014.

In accordance with ASX Listing Rule 17.1, we advise that:

- (a) the trading halt is requested pending an announcement by APN in relation to an accelerated non-renounceable entitlement offer;
- (b) APN wishes the trading halt to remain in place until the earlier of the time that APN makes an announcement to the market concerning the outcome of the institutional offer and the commencement of trading on Friday, 21 February 2014; and
- (c) APN is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours sincerely

Yvette Lamont Company Secretary